Asset Owners 5/1/2019 -Biographies

Barry N. Berlin, CFA, Managing Director, CIBC Private Wealth Management (representing Family Office perspective)

Barry Berlin is a senior relationship manager for CIBC Private Wealth Management in Atlanta with more than 40 years of experience assisting high net worth families and their related interests. He works directly with clients to develop and implement customized investment and wealth management strategies. His responsibilities include helping clients integrate their asset allocation and investment strategies with their tax, estate and charitable giving strategies.

Prior to joining the firm in 2001, Barry spent 18 years in a similar role with Wachovia Bank, working entirely in subsidiaries serving wealthy families, foundations and endowments. After relocating in 1987, Barry established Wachovia's wealth management presence in Atlanta.

He is currently a Trustee for the Woodruff Arts Center's Governing Board, and previously served as Chairman of the Center's Investment Committee. Barry also serves on the Endowment and Investment Committees at Paideia School in Atlanta. Previously, he served as Trustee and Treasurer of the Atlanta Jewish Film Festival, and as President of the Atlanta CFA Society. He has served as a Trustee of WABE/WPBA, and as founder/chairman of Grants to Green, an environmental program. Barry has facilitated philanthropic activities for The Kendeda Fund since 1993.

Barry earned a Bachelor of Science in Commerce from the University of Virginia and a Master of Business Administration from Northwestern University. He earned his Chartered Financial Analyst® designation in 1982 and served on the governing body's Council of Examiners from 1984 to 1988. He was also a three-time Jeopardy champion in 1998.

Brad J. Gates, Director of Private Markets, Southern Company Services, Inc.
Assistant Treasurer, Georgia Power Foundation, Inc. (representing corporate Defined Benefit Pension perspective)

Brad Gates is Director of Private Markets for Southern Company Services, Inc. and Assistant Treasurer of the Georgia Power Foundation. Prior to joining Southern Company in 1998, Brad was a Financial Advisor at Morgan Stanley Dean Witter.

As a senior member of the Trust Finance team at Southern Company, Brad has led special projects such as asset-liability studies and de-risking strategies while overseeing investment activities in the areas of Fixed Income, Real Estate, Private Equity, and Special Situations. He has also overseen the investments for the company's DC plan, the Georgia Power NDT, and the Georgia Power Foundation where he has served as its assistant Treasurer since 2006.

Brad has served on Advisory Committees of funds from more than 20 General Partners, is an Independent Investment Committee member for the Zeist Foundation, and serves on the Board of the Children's Museum of Atlanta. Brad is a CFA charterholder, holds a MS from Georgia State University, and a BSBA from Bowling Green State University. He resides in Decatur, Georgia with his wife and two children.

Asset Owners 5/1/2019 -Biographies

Grace Moore, CFA, Portfolio Specialist - Global Equities, Georgia Tech Foundation (representing Endowment/Foundation perspective)

Grace joined the Georgia Tech Foundation in November of 2018 as Portfolio Specialist - Global Equities. She oversees the equity book of the endowment's $1.7 billion portfolio.

Before joining the Georgia Tech Foundation, she served as a Senior Investment Analyst of UPS Investments Group, which manages defined benefit pension plans for United Parcel Service, Inc. As part of the Global Equity team, Grace specialized in the portfolio management of international equity. Her responsibilities included portfolio monitoring and presentation to senior management, strategic research and analysis, and manager selection. Grace was also responsible for developing quantitative models for portfolio optimization and construction, as well as managing risk analytic tools. Prior to joining UPS, Grace was a Senior Inspections Report Analyst at Public Company Accounting Oversight Board, which oversees audits of public companies listed in the U.S. and broker-dealers. Grace received a BBA in Finance from National Taiwan University and a MS in Finance from West Virginia University.

Chetan Grover, CFA Senior Consultant, Aon Hewitt Investment Consulting Chetan.Grover@aon.com (representing Institutional Investment Consulting)

Chetan is a Senior Investment Consultant in Aon Hewitt Investment Consulting's ("AHIC") Atlanta practice. Chetan brings over 12 years of experience in servicing Defined Contribution, Defined Benefit, Endowment and Foundation clients.

Chetan joined Hewitt Associates in the recordkeeping division prior to transitioning to the investment consulting practice.

Chetan attended University of Georgia and focused in Management Information Systems in the Terry College of Business. He holds the Chartered Financial Analyst designation and is a member of the CFA Institute and Atlanta Society of Finance and Investment Professionals.

Emily Hylton, CFA Associate Partner, Aon Hewitt Investment Consulting emily.hylton@aon.com (representing Institutional Investment Consulting)

Emily is an associate partner based in Aon Hewitt Investment Consulting's (AHIC) Atlanta practice. Emily brings over 16 years experience in investments and financial markets of which ten years has been as an institutional investment consultant to defined benefit plans, defined contribution plans and non-profits. Emily rejoined Aon in 2018 after spending time in investment banking and capital markets and as a senior investment consultant for Willis Towers Watson. Following business school Emily worked in the leveraged finance group at Wachovia, subsequently joined specialty finance company Cratos Capital Management, and some years later joined BNP Paribas Investment Partners as a senior investment specialist supporting global fixed income and currency strategies. Emily attended Wake Forest University, graduating with honors and majoring in Analytical Finance as a part of Wake Forest's Business School. She attended UNC's Kenan-Flagler Business School following her time at AHIC's predecessor (Hewitt) where she obtained an MBA with a concentration in finance. She holds the Chartered Financial Analyst designation and is a member of the CFA Institute and Atlanta Society of Finance and Investment Professionals.